

PROJECT OPTIONS

COMPLIANCE CONCERNS
 CONTRACT MANAGEMENT
 COST CULTURE
 DEPARTMENTAL CAPACITY
 GOVERNANCE / POLICIES
 INTERNAL COMMUNICATIONS
 KPI MANAGEMENT
 MAVERICK SPEND
 PEOPLE MANAGEMENT
 PROCESS MANAGEMENT
 RATIONALIZING DEMAND
 SKILLS & TIME UTILIZATION
 SOURCING MANAGEMENT
 SPEND ANALYSIS
 SUPPLIER MANAGEMENT
 TECHNOLOGY MANAGEMENT

ENTERPRISE BENEFITS

BENEFIT CULTURE
 COST REDUCTION
 EXPERT NETWORK
 INNOVATION & TOOLS
 LEVERAGED TIME
 PEACE OF MIND
 UNBIASED ASSESSMENT

PRICING STRUCTURE

FIXED FEE
 FOCUSED ON ROI
 NO HOURLY METER

PROJECT OVERVIEW

- **CLIENT:** CEO/CFO of \$225M Enterprise
- **CLIENT NEED:** Full assessment of all technology being used in order to root out manual tasks, decrease errors, improve data accuracy and availability.
- **PROJECT OBJECTIVE:** Eliminate manual processes, Provide data and process transparency, Increase efficiencies, accuracy and data availability & Leverage technology innovation for improved competitiveness.
- **PROJECT VALUE:** Freed up time through task & process automation, Increased data availability leading to improved decision capability, Allows management to be proactive with greater real-time data, Increased discount capture and other efficiencies.
- **PROJECT METRICS:** 1) Increased staff time, 2) Improved data timeliness, 3) Greater work completion with less FTE hours and 4) Increased profits.
- **PROJECT DURATION:** 120 days

PROJECT APPROACH

- Conducted comprehensive interviews and surveys to assess all technology utilization.
- Analyzed all existing technology specs and capabilities within Enterprise.
- Gathered survey, interview, observation, and technology spec & capability data and applied the Expense Assist Vulnerability Index© to identify the severity of the vulnerabilities and plan for treatment.
- Designed customized treatment for each identified vulnerability and weakness to drive the desired Project Objective.

PROJECT OUTCOMES

1. Replacement of outdated technology that continues to drive manual tasks.
2. Greater automated processes and tasks allowing for the completion of these processes and tasks with fewer FTE hours.
3. Improved data accuracy and availability.
4. Cost reduction due to improved decision making capability and greater automation.
5. Greater Enterprise competitiveness due to increased operational efficiencies.
6. Extraneous benefits, like Early Pay Discount Capture, now possible because of technology enhancements.