

COMPLIANCE CONCERNS

PROJECT EXAMPLE

PROJECT OPTIONS

COMPLIANCE CONCERNS
CONTRACT MANAGEMENT
COST CULTURE
DEPARTMENTAL CAPACITY
GOVERNANCE / POLICIES
INTERNAL COMMUNICATIONS
KPI MANAGEMENT
MAVERICK SPEND
PEOPLE MANAGEMENT
PROCESS MANAGEMENT
RATIONALIZING DEMAND
SKILLS & TIME UTILIZATION
SOURCING MANAGEMENT
SPEND ANALYSIS
SUPPLIER MANAGEMENT
TECHNOLOGY MANAGEMENT

ENTERPRISE BENEFITS

BENEFIT CULTURE
COST REDUCTION
EXPERT NETWORK
INNOVATION & TOOLS
LEVERAGED TIME
PEACE OF MIND
UNBIASED ASSESSMENT

PRICING STRUCTURE

FIXED FEE
FOCUSED ON ROI
NO HOURLY METER

PROJECT OVERVIEW

- **CLIENT:** CEO/CFO of \$150M Enterprise
- **CLIENT NEED:** Reign in maverick behaviors creating inefficiencies, waste, higher cost and lower morale which seem to be getting worse.
- **PROJECT OBJECTIVE:** Assure adherence to policies and procedures, governance, contracts and mitigation of risk while boosting morale and decreasing inefficiencies and waste.
- **PROJECT VALUE:** Assuring entire team is pulling in same direction, Reducing maverick actions to decrease waste, Minimizing risks to protect Enterprise.
- **PROJECT METRICS:** 1) Uniformity & fairness enhancement, 2) Cost reduction, 3) Improved policy adherence and 4) Improved employee morale
- **PROJECT DURATION:** 60 days

PROJECT APPROACH

- Conducted comprehensive interviews and surveys to assess all compliance actualization.
- Examined processes for task understanding and compliance to policies & procedures.
- Gathered survey, interview, observation, spend and contractual data and applied the Expense Assist Vulnerability Index© to identify the severity of the vulnerabilities and plan for treatment.
- Designed customized treatment for each identified vulnerability and weakness to drive the desired Project Objective.

PROJECT OUTCOMES

1. Cost reduction due to improved compliance.
2. Tighter alignment of company policies and procedures with goals and objectives.
3. Elimination of outdated policies and procedures.
4. Introduction of new policies and procedures that are necessary for tighter compliance.
5. Improved communication of policies and procedures throughout all levels of Enterprise.
6. Improved employee morale.
7. Decrease inefficiencies within processes and tasks.
8. Decreased overall Enterprise risks.